



January 5, 2022

Subject Notification of Rights to Subscribe for Newly Issued Ordinary Shares of Lease IT Public Company Limited  
(the "Company")

To The Shareholders of the Company

- Enclosure
1. Certificate of Subscription Entitlement issued by Thailand Securities Depository Company Limited
  2. Notification of the Allocation of Newly Issued Ordinary Shares in combination with the Warrants to Purchase the Ordinary Shares
  3. Subscription Form for Newly Issued Ordinary Shares of Lease IT Public Company Limited
  4. Bill Payment Form
  5. Additional Documents for Securities Subscription Specifically for Those Who Intend to Deposit Securities into the Issuer Account Only and Entity Status Certification and Information Disclosure Consent Form under FATCA
  6. Power of Attorney for Subscription of Newly Issued Ordinary Shares
  7. Map of Place for Subscription of Newly Issued Ordinary Shares

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2021 of Lease IT Public Company Limited convened on December 17, 2021, resolved to approve the reduction of the Company's registered capital by canceling the remaining unsold shares with a par value of Baht 1.00 at the amount of Baht 468 from the existing registered capital of Baht 300,000,000 to the new registered capital of Baht 299,999,532 with a par value of Baht 1.00 in which the unsold shares of Baht 468 divided into 468 ordinary shares with a par value of Baht 1.00, are the remaining shares from the stock dividend payment. The Meeting also resolved to approve the increase of the Company's registered capital by Baht 258,357,698 from the registered capital of Baht 299,999,532 to the new registered capital Baht 558,357,230 by issuing 258,357,698 newly issued ordinary shares with a par value of Baht 1.00 with the details of the allotment of newly issued ordinary shares as follows:

1. The allocation of newly issued ordinary shares of the Company at the amount of not exceeding 221,449,456 shares with a par value of Baht 1.00 per share to offer for sale to the existing shareholders of the Company proportionate to their respective shareholdings but not to allocate to the shareholders which such allocation will cause the Company to comply with law of a foreign country, at an allocation ratio of 1 existing ordinary share to 1 newly issued ordinary share at the offering price of Baht 1.20 per share. Any fractions from the calculation shall be discarded.

In this regard, the shareholders may subscribe for the newly issued ordinary shares in excess of their rights (oversubscription), provided that the oversubscribing shareholders shall be entitled to the oversubscription shares only after there are shares remaining from the allocation to the existing shareholders who subscribe for the shares in accordance with their rights.

LEASE IT PUBLIC COMPANY LIMITED

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บริษัท ลีซ อีท จำกัด(มหาชน)

1023 อาคารเอ็มเอส สยาม ทาวเวอร์ ชั้น 29 ถนนพระราม 3 แขวงช่องนนทรี เขตยานนาวา กรุงเทพมหานคร 10120  
โทรศัพท์ 02-1034280 โทรสาร 02-1034291-4 www.leaseit.co.th เลขประจำตัวผู้เสียภาษี : 0107550000353

In the allocation of newly issued ordinary shares to the existing shareholders of the Company as detailed above, in any case, it must not have the characteristics that violate shareholding restrictions of non-Thai nationals as specified in the Company's Articles of Association.

In this regard, the Company reserves the right not to offer the newly issued ordinary shares to any existing shareholders of the Company if such offering will result in the Company being subject to any obligations under the law of other jurisdictions (this includes the existing shareholders of the Company who reside in the United States, Canada, Japan, South Korea and China) or does not comply with the rules, procedures or conditions specified in this offering or allocation of newly issued ordinary shares. The Company therefore reserves the right not to submit the subscription documents for the newly issued ordinary shares to the shareholders of the Company with the above conditions.

2. The allocation of newly issued ordinary shares of the Company at the amount of not exceeding 36,908,242 newly issued ordinary shares with a par value of Baht 1.00 per share to accommodate the exercise of right under the Warrants to purchase the ordinary shares of the Company No. 2 (LIT-W2) which allocated to the existing shareholders of the Company who subscribed and being allocated the newly issued ordinary shares proportionate to their respective shareholdings at the amount of not exceeding 36,908,242 units, at an allotment ratio of 6 newly issued ordinary shares to 1 unit of the Warrants (In case of fractional of the Warrants remaining from the calculation at the allocation ratio, such fraction shall be discarded) free of charge. The term of the Warrants is 3 years from the date of issuance with the exercise ratio of 1 unit of the Warrants to 1 ordinary share at the exercise price of Baht 2.00 per share. In this regard, the Company will send a letter notifying the allocation of the LIT-W2 warrants, the terms and conditions of the Warrants, and the rights of the issuers and holders of the LIT-W2 Warrants, as well as other documents, to the existing shareholders of the Company who subscribed and being allocated this newly issued ordinary shares of the Company afterward.

The Company would therefore like to inform your rights to subscribe for newly issued ordinary shares of the Company of which the number of shares is set out in the Certificate of Subscription Entitlement issued by Thailand Securities Depository Company Limited (Enclosure no. 1) with the details of the subscription of the aforementioned newly issued ordinary shares are as shown in the Notification of the Allocation of Newly Issued Ordinary Shares in combination with the Warrants (Enclosure No. 2).

The Company set the record date to determine shareholders who are entitled to be allocated and offered the newly issued ordinary shares proportionate to their respective shareholdings but not to allocate to the shareholders which such allocation will cause the Company to comply with law of a foreign country (Record Date) on December 27, 2021 and the subscription period for the newly issued ordinary shares on January 13-14 and 17-19, 2022 (totaling 5 business days) from 9.00 a.m. to 4.00 p.m, at Finansia Syrus Securities Public Company Limited, which is the representative for the subscription for this newly issued ordinary shares of the Company.

Should the shareholders wish to subscribe for the newly issued ordinary shares, please kindly complete and sign the Subscription Form for Newly Issued Ordinary Shares of the Company (Enclosure no. 3) and strictly follow the subscription procedures as described in the Notification of the Allocation of Newly Issued Ordinary Shares of the Company as shown in the Enclosure no. 2. In the case that the subscribers wish to deposit the newly issued ordinary shares in the Issuer's

Account No. 600, the shareholders are requested to fill in the details and sign on the Additional Documents for Securities Subscription Specifically for Those Who Intend to Deposit Securities into the Issuer Account Only and Entity Status Certification and Information Disclosure Consent Form under FATCA, in case of Juristic person (Enclosure no. 5).

Please be informed accordingly.

Yours sincerely,

-Chonticha Supaluxmetha-  
(Mrs.Chonticha Supaluxmetha)  
Managing Director