



LIT2021-009

April 7, 2021

Subject: Notification of the schedule and method to exercise the right to purchase ordinary share of Lease IT Public Company Limited under the Warrant LIT-W1 for the sixteenth exercise of the warrants

To: Managing Director
The Stock Exchange of Thailand

Lease IT Public Company Limited (the "Company") offered 160,000,000 units of the Warrant to purchase ordinary shares of Lease IT Public Company Limited No. 1 (LIT-W1) to the existing shareholders of the Company in proportion to their shareholdings (Rights Offering) and issued the said Warrants on April 26, 2017. The Warrant holders can exercise the Warrants to purchase the newly issued ordinary shares of the Company on the 25th of January, April, July, and October of each year throughout until the expiration of the term of the Warrants. Hereby, the first exercise date is July 25, 2017 and the last exercise date that Warrant holders can exercise their rights is 5 years from the date of issuance, which will be on July 25, 2022.

The Company would like to inform the details regarding the schedule and method for the sixteenth exercise of the Warrants which will be on April 23, 2021 as follows

1. Notification period for the exercise of right
April 16, 19-22, 2021 from 9.00 a.m. - 4.00 p.m.
2. Exercise date
April 23, 2021
3. Exercise ratio
2 units of warrant has the right to purchase 1 ordinary share
4. Exercise price
Baht 4.00 per share
5. Contact address for exercise right of Warrants
Account and Finance Department
Lease IT Public Company Limited
1023 MS SIAM Tower 29th Floor, Rama III Road,
Chong nonsi, Yannawa, Bangkok 10120
Tel : 02-163-4260 #711, #701, #610
Fax : 02-163-4291-4
Email : chonticha_s@leaseit.co.th, IR@leaseit.co.th

LEASE IT PUBLIC COMPANY LIMITED

1023, MS SIAM TOWER, 29TH FLOOR, RAMA 3 Rd., CHONG NONSI YANAWA, BANGKOK 10120
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9



6. Method and procedure to exercise warrants

The Warrant holders who wish to exercise their right to purchase ordinary share of Lease IT Public Company Limited under the Warrant LIT-W1 shall proceed and submit the following documents to the Company.

1. A completed Exercise Notification Form which has been filled in correctly, clearly and completely in all items with the signature of Warrant holders. (The Warrant holders can obtain the Exercise Notification Form at the address for exercise right of Warrants or download from the Company's website www.leaseit.co.th)
2. The warrant certificate which has been endorsed by the warrant holder on the back of the certificate or a substituted warrant certificate in a form prescribed by the SET with the amount specified in the Exercise Notification Form. In case that the Warrants are in the scriptless system, the Warrant holders who want to exercise their rights shall notify their intentions and file the application forms for withdrawal of the Warrants, or for the issuances of certificates of Warrant, as in the form prescribed by the SET, with securities companies who act as their brokers. The securities companies will then notify Thailand Securities Depository Company Limited to request for withdrawal of Warrants or the Certificates of Warrant to be used as evidences for exercising of rights with the Company
3. Evidence of full payment in whole of the exercise amount as specified in an Exercise Notification Form. The payment can be made in form of personal cheque, draft, or cashier cheque (bank cheque) that must be collectable in cash in Bangkok when called within 1 business days. Cheque, draft, or cashier cheque (bank cheque) must be crossed cheque payable to "Account for Share Subscription of Lease IT Public Company Limited" Account No. 064-0-26436-0, Saving Account, Krungthai Bank Public Company Limited, Phatthanakan 17 Branch, and also write their names, address, and telephone numbers on the back of personal cheque, draft, cashier cheque (bank cheque).

The exercise of right to purchase ordinary shares will be valid only if the payments are collectable in full. In the event that, the payments cannot be collected for whatsoever reasons, those Warrant holders will be responsible for, and it will be deemed that Warrant holders intend to cancel such exercises of right, and the Company shall be correspondingly allowed to the cancellation of those exercises of right.

4. Supporting evidence for subscription

(a) Thai individual :

A certified copy of identification card (not expired) or in case of no certified copy of identification card, please attach a certified copy of house registration which shown the number of identification card or other official document which shown the number of identification.

(b) Foreign individual :

A certified copy of passport or alien identification card (not expired)

(c) Thai juristic person :

A certified copy of affidavit issued by Ministry of Commerce for not more than 6 months before the subscription date with the company's stamp (if any). The said documents must be certified by authorized signatory (signatories) of the juristic person, and a certified copy of identification card, alien identification card, or passport (not expired) of the authorized directors.

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(d) Foreign juristic person :

A certified copy of certificate of incorporation or affidavit issued for not more than 1 year before the subscription date with the company's stamp (if any) The said documents must be certified by authorized signatory (signatories) of the juristic person, and a certified copy of alien identification card or passport (not expired) of the authorized directors. All said documents must be certified by the notary public in the country where the documents were prepared and then authenticated by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared, all of which is issued not more than 1 year prior to the subscription period.

For more details please see the Terms of Rights and Duties of the Issuer and Holders of Warrant to Purchase Ordinary Shares of Lease IT Public Company Limited, No. 1 ("Warrants" or "LIT-W1") which can download from the Company's website (www.leaseit.co.th)

Please be informed accordingly



Yours sincerely,

(Mr.Sompon Aketerajit)
Managing Director

Lease IT Public Company Limited

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