



No.

Exercise Notification Form of Warrant to Purchase Ordinary Shares of Lease IT Public Company Limited (LIT-W2)

Date to notify the intention to exercise

Warrant holder Registration No

Subscriber, please clearly fill in the spaces below

To : The Board of Directors of Lease IT Public Company limited ("the Company")

I Mr. Mrs. Miss Juristic Person..... Sex Male Female

ID Card No or Alien Card Passport Juristic Person ID

Contact address Lane Road Sub-District District

Province Postal Code Telephone No. Mobile No.....

E-mail.....

Nationality Date of Birth (Registration Date)..... Occupation/ Type of Business

Tax ID. No. Type of tax payment Non withholding tax Withholding tax

Being the Warrant holder of LIT-W2, I hereby intend to exercise the right of LIT-W2 to purchase the ordinary shares of Lease IT Public Company Limited with the following details :

Amount of warrants to exercise (Unit)	Exercise Ratio	Amount of the ordinary shares received from the exercise of the warrants (Share) (Any fraction of share must be disregarded)	Exercise Price (Bahr per share)	Total Amount (Baht)
	1 Units of warrant for 1 ordinary share		2.00	

I have delivered the warrant certificate and requested for the new warrant certificate (if any) with the following details :

Delivered Warrant Or Warrant Certificate		Amount of the unexercised Warrants (if any) (Unit)
No.	Amount (Unit)	

I herewith submit my payment for exercise of the said warrant by : Cheque Cashier Cheque Draft

Cheque No. Date Bank Branch.....

Payable to " Account for Share Subscription of Lease IT Public Company Limited", Account No. 064-0-26436-0, Krungthai Bank Public Company Limited

(Cheque, Cashier Cheque, or Draft must only be cashable from clearing houses situated in Bangkok within 1 business day.)

If the shares are allotted to me, I hereby agree to the following procedure: (Please mark in front of your choice)

- **In the case that I possess a security trading account:** Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and arrange for Participant Name No. sit those securities with for Thailand Securities Depository Company Limited for Security Trading Account No..... Name which I have with the said company (The subscriber's name must correspondent with the trading account name, otherwise the certificate of securities will be issued)
- **In the case that I do not possess a security trading account:**
 - Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those securities Thailand Securities Depository Company Limited under Issuer account for my name account number 600 (For issuing a share certificate later, subscriber shall pay the fees as specified by Thailand Securities Depository Co., Ltd.)
 - Issue a share certificate in my name and deliver to me under the name and address referred to above by registered mail. I hereby authorize the Company to proceed with any necessary action to have the certificate of securities made and delivered to me within 15 days after the end of exercise period.

Additional Details to comply with Foreign Account Tax Compliance Act (FATCA) (For depositing shares under issuer account no. 600

- **Natural Person :** Permanent Address..... Road Sub-District District Province/State/Region..... Postal Code..... Place of Birth (Country)..... Second nationality (if any).....
- **Juristic Person :** Country of Incorporation..... FATCA Status (Please answer the attached questionnaire)
 - In the case of Passive NFFE, please specify % of U.S shareholders/ owners.....
 - In the case of PFFI or RDCFFI, please specify GIIN No.

I request to deposit these securities with the Thailand Securities Depository Company Limited under issuer account. I hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I shall be fully responsible and shall unconditionally compensate TSD in full. In addition, I acknowledge that TSD may disclose information as appeared in this document as disclosure to the Revenue Department, Government agencies that have the legal power to request such information and/ or organization having agreement with TSD.

I hereby agree and undertake to purchase the said amount of ordinary shares or any amount as allotted to me by the Company and shall not revoke this exercise, If I do not deliver this complete Exercise Notification Form together with cheque/ cashier cheque/ draft, to the Company within each exercise period or such cheque/ cashier cheque/ draft has been refused from that bank, I shall not intend to exercise the warrants.

X Signed Subscriber
(.....)

**Receipt for Exercise Notification Form of Warrant to Purchase Ordinary Shares of Lease IT Public Company Limited (LIT-W2)
(Subscriber please also fills in this portion)**

Date to notify the intention to exercise..... No.....

Lease IT Public Company Limited Received payment from (The name as specified in the Exercise Notification form)

For exercise the right to Purchase Ordinary Shares of Warrant to Purchase Ordinary Shares of Lease IT Public Company Limited, (LIT-W2)

Amount of shares received from the exercise of the right..... shares At the price of Baht 2.00 per shares totaling Baht.....

Amount of the less warrants which are not exercised units

made payable by: Cheque Cashier Cheque Draft

Cheque No. Date Bank Branch.....

- Issue a share certificate in the name of "Thailand Securities Depository Company Limited for the Depositors" Participant No. Security Trading Account No.
- Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those securities under Issuer account for my name account number 600
- Issue a share certificate in the name of subscriber within 15 days from each exercise date

Authorized Officer

BROKER			
002	TISCO SECURITIES CO.,LTD.	030	I V GLOBAL SECURITIES PCL.
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	032	KTB SECURITIES (THAILAND) CO.,LTD
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
005	LAND AND HOUSES SECURITIES PCL.	038	AEC SECURITIES PUBLIC CO.,LTD.
006	PHATRA SECURITIES PUBLIC CO.,LTD.	048	AIRA SECURITIES PUBLIC CO.,LTD.
007	CIMB SECURITIES (THAILAND) CO.,LTD.	050	ASL SECURITIES COMPANY LIMITED
008	ASIA PLUS SECURITIES CO.,LTD.	051	SBI THAI ONLINE SECURITIES CO.,LTD.
010	MERRILL LYNCH SECURITIES (THAILAND) LTD.	200	MAYBANK KIM ENG SECURITIES (THAILAND) PLC.
011	KASIKORN SECURITIES PLC.	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PLC.	213	ASIA WEALTH SECURITIES CO.,LTD.
014	CAPITAL NOMURA SECURITIES PLC.	224	BUALUANG SECURITIES PLC.
015	APPLE WEALTH SECURITIES PLC.	225	CLSA SECURITIES (THAILAND) LTD.
016	THANACHART SECURITIES PLC.	229	JPMORGAN SECURITIES (THAILAND) LTD.
019	YUANTA SECURITIES (THAILAND) CO.,LTD.	230	GLOBEX SECURITIES CO.,LTD.
022	TRINITY SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LTD.
023	SCB SECURITIES CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
026	UOB KAY HIAN SECURITIES (THAILAND) PLC.	248	KT ZMICO SECURITIES CO.,LTD.
027	RHB SECURITIES (THAILAND) PLC.	924	FINANSIA SYRUS SECURITIES PLC.
029	KRUNGSRI SECURITIES PLC.		
SUB BROKER			
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED	245	THANACHART BANK PUBLIC COMPANY LIMITED
236			
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC CO., LTD. (CUSTODIAN)	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAILAND) PLC.	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED – CUSTODY SERVICES
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)